

European health systems resilience in the face of the COVID-19 pandemic

Takeaways from the State of Health in the EU's Companion Report 2021

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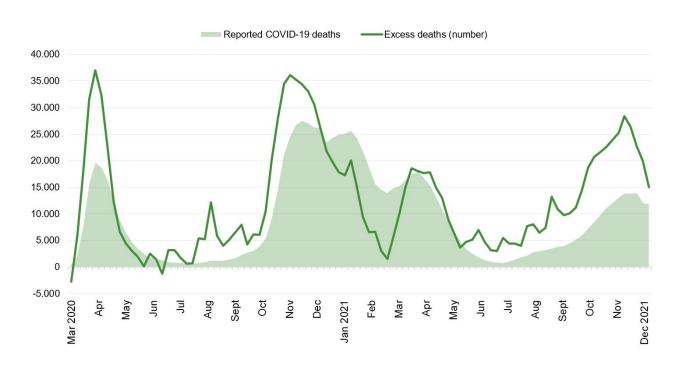
Companion Report 2021

- Draws three takeaway messages based on the findings of the Country Health Profiles 2021:
- Understanding the far-reaching health impacts of the COVID-19 pandemic
- Locking in the advantages of digital innovation in healthcare delivery and public health
- Rethinking health workforce strategies and planning after the COVID-19 pandemic
- European Commission's perspective, linking national health policy and investment priorities to the main EU-level health policy initiatives and support instruments

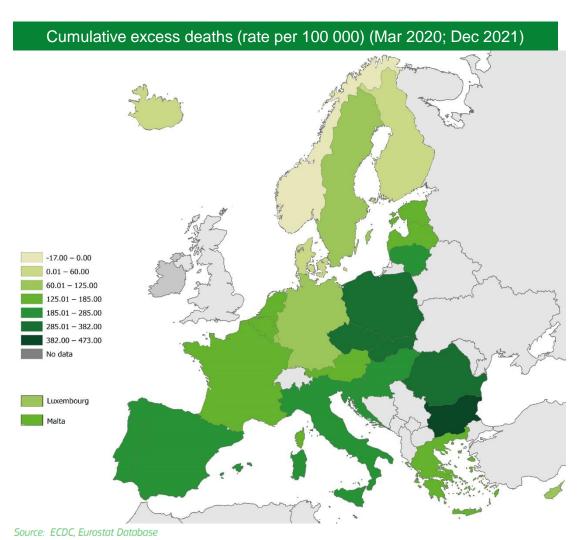


Understanding the far-reaching health impacts of the COVID-19 pandemic

Reported COVID-19 deaths and excess deaths in the EU/EEA

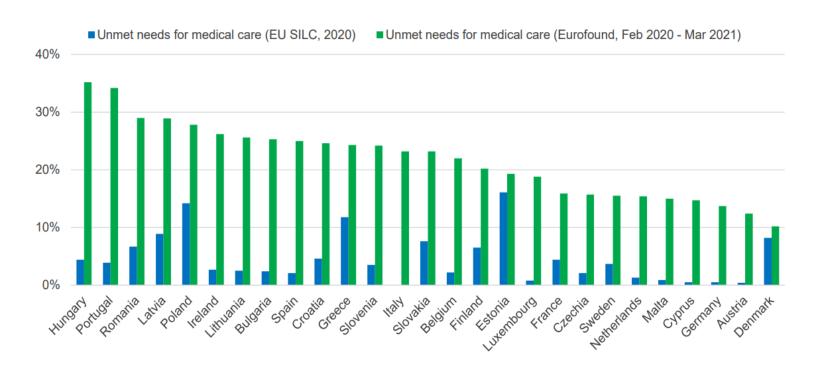


Note: Data excludes IE (data not available), includes IS, NO. Baseline to calculate excess mortality: (2016-2019). Source: ECDC, Eurostat Database



Understanding the far-reaching health impacts of the COVID-19 pandemic

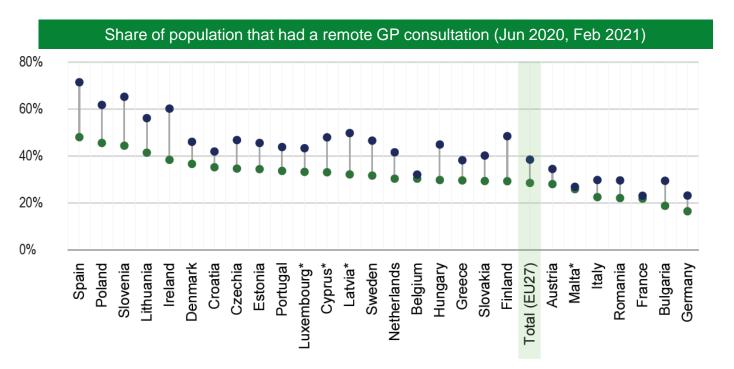
Unmet needs for medical care, breakdown by country (2020, 2021)



- Significant morbidity impacts of the COVID-19 pandemic
- Forgone non-COVID care and missed diagnoses
- Impact on people's mental health
- Post-COVID-19 condition ('Long COVID')

Sources: Eurofound (<u>2020</u>) Eurostat database (EU-SILC – part of the European Pillar of Social Right's <u>Social Scoreboard</u>). Please note that the two indicators are not comparable due to methodological differences¹⁰.

Locking in the advantages of digital innovation in healthcare delivery and public health



- COVID-19 led to a massive acceleration in the take-up of digital health tools
- Digital health technologies have been used to boost public health measures
- After the COVID-19 emergency, need to evaluate the potential of digital health technologies to foster the pursuit of a wider array of objectives - efficiency, quality of care and accessibility

Source: Eurofound (2021) Living, working and COVID-19 dataset. *Low reliability.

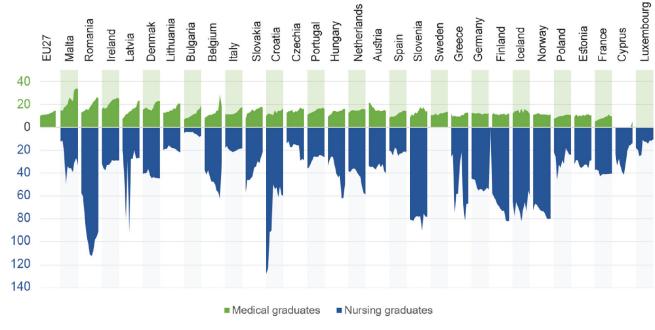
- June / July 2020
- February / March 2021

Locking in the advantages of digital innovation in healthcare delivery and public health

- Securing a positive digital health technology legacy after the pandemic:
 - How should the use of digital health technologies be recalibrated to serve a broader set of objectives (quality, efficiency, accessibility)?
 - How to incentivize their use in a non-emergency context?
 - How to minimize risks of widening health inequalities through digital exclusion?
 - Need to ensure sustained investment in implementation and maintenance of IT infrastructure and equipment (including cybersecurity and training of personnel)
- Commission flagship initiative: European Health Data Space (EHDS)

Rethinking health workforce strategies and planning after the COVID-19 pandemic

Medical and nursing graduates per 100 000 population, 2009-2019



Source: Eurostat database. 2018 data for Denmark, Greece, France, Poland (both variables) Croatia and Slovenia (nursing graduates); no data on nursing graduates for Sweden.

- Strategies to expand health workforce capacity were essential to avert health system failure in the countries hardest-hit by COVID-19.
- Avenues out of the health workforce crisis post-COVID-19 pandemic:
- 1) Implement better workforce planning
- 2) Increase investment in **training and education**
- 3) New skills and **skill-mix innovations** (e.g., task-shifting, not as a substitute for expansion of the size of the workforce)

European Health Union

- Key initiatives:
 - Stronger surveillance, scientific analysis and guidance mandate for the European Centre for Disease Prevention and Control (ECDC) and for the European Medicines Agency (EMA);
 - Coordinated development, production and procurement of critical medical countermeasures via the European Health Emergency Preparedness and Response Authority (HERA);
 - Modernized regulatory framework for pharmaceuticals supporting innovation, reliability
 of supply chains and accessibility through the Pharmaceutical Strategy for Europe;
 - Stronger cancer prevention, care and R&I via Europe's Beating Cancer Plan;
 - Better exchange and access to health data to support healthcare delivery, health research and policymaking through the European Health Data Space.



EU funding instruments supporting health

Focus on <u>collaborative</u> <u>trans-national</u> projects

EU4Health

Horizon Europe

Digital Europe

Interreg projects

Focus on <u>national/regional</u> projects

Recovery and Resilience Facility (RRF)

EU Cohesion Policy funds

Technical Support instrument

InvestEU

Other EIB funding



Thank you

#SoHEU

https://ec.europa.eu/health/state-health-eu/overview_en

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